Ontogeny in marine tagging and tracking science: technologies and data gaps

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ABSTRACT: The field of marine tagging and tracking has grown rapidly in recent years as tag sizes have decreased and the diversity of sensors has increased. Tag data provide a unique view on individual movement patterns, at different scales than shipboard surveys, and have been used to discover new habitat areas, characterize oceanographic features, and delineate stock structures, among other purposes. Due to the necessity for small tag-to-body size ratio, tags have largely been deployed on adult animals, resulting in a relative paucity of data on earlier life history stages. In this study, we reviewed tagging efforts on multiple life history stages for seabirds, marine mammals, marine turtles, and fish and enumerated studies focusing on each guild that targeted larvae, juveniles or hatchlings. We found that turtles and fish had higher proportion of studies focusing on juveniles (>20%) than seabirds and marine mammals (<10%). On both juveniles and adults, tags were used in a targeted manner with passive and transmitting tags as the main tools for population demography and connectivity studies, while GPS and archival tags were used more frequently for habitat analyses and foraging ecology. These findings identify the need to focus on novel approaches in tagging multiple life history stages both to study marine predator ecology and to effectively manage marine populations.

KEY WORDS: Tagging · Tracking · Biologging · Ontogeny · Juvenile · Top predator

INTRODUCTION

Tagging animals to obtain data on their movements and physiology has resulted in an unprecedented understanding of the distribution and behavior of marine animals (Rutz & Hays 2009, Bograd et al. 2010). However, there are still large gaps in tagging science that need to be addressed (Godley et al. 2007, Hart & Hyrenbach 2009). Though we are rapidly advancing our capacity to close these gaps, important challenges remain; arguably the main limiting factor in furthering our ecological knowledge is the difficulty of advancing tag technology and size concurrently. In this review, we examine gaps in top predator tagging studies by determining the distribution of studies across life history stages, how gaps vary across predator taxonomic groups, and assess which gaps are the most important to fill.
Tagging of marine animals has developed into an innovative discipline, currently using physical or chemical tracers to mark individuals and technologically advanced data loggers to understand how animals interact with their environment. Early efforts for marine species featured spaghetti tags implanted in fish muscle (e.g. Everhart et al. 1975, Bayliff 1988, Pollock 1991), body markings such as fin/scute clippings or number branding (e.g. G. Gaustetta & G. Hughes unpubl.), and metal bands attached to a leg or flipper (Limpus 1992). These simple tags supported the first mark and recapture studies identifying movements and home ranges of many taxonomic groups, and eventually allowed measurements of demographic parameters such as growth rates and age of maturity (e.g. Bjorndal et al. 2000, Sibert & Nielsen 2001, Limpus & Limpus 2003). As electronics became miniaturized, more complex tags were developed and a greater range of species was tagged. The genesis and early history of electronic tagging techniques is summarized in Naito (2004) and Kooyman (2004). Acoustic transmitters, for example, allow for automated resightings of tagged animals to provide a more temporally complete snapshot for mark-recapture analyses (Sibert & Nielsen 2001). More recently, archival and satellite tags often measure light and temperature, and many broadcast an animal's location either upon surfacing, or after tag release and data transmission from the surface. These advances have resulted in a number of broad-reaching findings about animal behavior and distribution (Weimerskirch et al. 2000, Shillinger et al. 2008, Block et al. 2011). However, significant data gaps remain, particularly with respect to smaller organisms and early life history stages (Fedak et al. 2002).

Ship-based survey data, nesting beach, rookery or colony counts, and fisheries catch data are among the traditional methods for measuring marine top predator behavior, distribution, and/or abundance in the field. Survey data provide a Eulerian snapshot of multiple animals sighted at the sea surface (e.g. marine mammals or seabirds), caught by hook or net, or on land (nesting beaches and rookeries). Ship based surveys allow for instantaneous measurements of behavioral state and estimates of abundance, but 'sightability' varies depending on factors such as species, behavior, and weather conditions (e.g. Pollock et al. 2004). Tracking of an individual or group of animals, measuring social and behavioral cues at a fixed interval, can provide more complete behavioral measurements during surveys (e.g. Hodgson & Marsh 2007). Fisheries catch data are similar to survey data in providing a snapshot of distribution, but there is a function of catchability, similar to sightability, as animals have to be both present and unable to avoid hooks or nets. However, for some species, such as the flatback turtle, much of what is known about their non-nesting distribution comes from fisheries catch data (Dryden et al. 2008).

In contrast to the Eulerian approaches, tag data can measure Lagrangian movement of a tagged individual, offering finer scale and longer continuous time series while potentially collecting behavior below the ocean surface. As sighting-based data alone can rarely assess ontogeny, tag data are required to understand how multiple life stages interact with the environment. For juvenile oceanic top predators, some of the key ecological questions that require investigation include (1) population structure and recruit mortality, (2) critical juvenile habitat and overlap with threats, (3) dispersal and population connectivity, and (4) foraging ecology. With numerous deployments, the spatial and temporal resolution of tag data allow scientists to assess abundance using recapture metrics (e.g. Taylor et al. 2011), as well as understand how predators use pelagic environments both behaviorally (e.g. feeding, reproduction, migration corridors) and across temporal scales (daily, seasonally, or annually).

**TAGGING TECHNOLOGY**

The field of marking and tagging can be classified into 2 broad categories: passive and active. Marking applies or uses an existing visual or otherwise detectable tracer to an organism allowing resighting (e.g. coloration, genetics, or chemical patterns). Passive tags can be non-electronic, ‘conventional’ forms of tagging (e.g. flipper or spaghetti) that have been employed for decades, or can reflect a signal when in contact with an electronic reader. As passive tags are not limited by battery life, they can last across multiple life-history stages if not shed. For example, salmon with passive tags implanted as smolts are measured 3+ yr later as adults when they swim upriver to spawn (e.g. Castro-Santos et al. 1996) and marine turtles tagged with flipper tags as juveniles are recaptured decades later as adults (Limpus & Limpus 2001, Limpus et al. 2003). The simplest and cheapest tags can be deployed on multiple individuals at a fraction of the cost of more complex tags, but collect less information.

**Conventional tags** are implanted in muscle or attached to the animal with a unique identifier and
require recapture to measure growth or to identify a start and end-point of movement patterns (White & Beamish 1972, Balazs 1999). **Passive integrative transponder (PIT) tags** provide automatic identification of tagged individuals either through manual scanning by a researcher or via in situ automated receivers deployed at key locations, such that all individuals passing get scanned (e.g. Barbour & Adams 2012, this Theme Section). These approaches do not require power and thus can last until shed by the tagged individual. Results from conventional or PIT tags are traditionally used to inform migration rates, mortality, and ontogenetic shifts in biological parameters.

Active tags include a broad suite of technologies and can be separated into 2 categories: transmitting and archival tags. **Radio tags** are commonly used in terrestrial studies as they transmit a radio signal through air for locating a tagged animal, but also have been used on regularly surfacing marine species (e.g. Whiting & Miller 1998) and in combination with archival tags to assist retrieval (Johnson & Tyack 2003, Weber et al. 2011). **Acoustic tags** use a specific frequency and transmitting pattern to identify individuals when they pass within detection range of an underwater hydrophone or receiver (Arnold & Dewar 2001). This receiver may be in the form of a listening station such as a hydrophone, or in the form of another animal carrying a receiver. **Chat tags** record the presence of other animals equipped with transponders, giving data on both the movement of animals in the vicinity of the receivers and inter-individual associations (Voegeli et al. 2001, Holland et al. 2009, Guttridge et al. 2010). Acoustic tags transmit frequently, are detectable up to a few kilometers from a receiver, and allow longer-range detectability than PIT tags. However, acoustic tag duration is limited by battery size, transmission frequency, and detectability.

**Satellite tags** are particularly useful for flying or air-breathing animals as position information is transmitted when the tag has an uninterrupted path to orbiting satellites upon surfacing. The Advanced Research and Global Observation Satellite (ARGOS) system both allows the positioning of the surfacing animal and can transmit a limited amount of information. As the Global Positioning System (GPS) has a higher accuracy than ARGOS (km for ARGOS, m for GPS; Hazel 2009, Costa et al. 2010a) GPS receivers are often inserted in ARGOS tags. Alternatively, GPS data can be stored on-board for retrieval upon tag recovery for animals with regular surfacing bouts (Phalan et al. 2007, Cordes et al. 2011). **Fastloc GPS** receivers have revolutionized the potential for GPS technology use in marine animals, as they gather positioning data in less than a second and therefore allow positioning even during short surfacing events (Sims et al. 2009, Costa et al. 2010a, Witt et al. 2010a).

**Archival tags** actively record time-series data of multiple sensors, which are stored within the device and can be obtained by researchers upon recovery or, for tags with transmitting capabilities, on detachment (Block et al. 1998, Phillips et al. 2004, Schaefer et al. 2007, Weng et al. 2009). Archival tags originated as depth-loggers that recorded mean dive metrics on a coarse time scale (Arnold & Dewar 2001), but current tags can record behavioral data at high frequency, including detailed dive behavior, energy expenditure, oceanographic data such as subsurface temperature and light levels, and/or location data. Recovery of archival tags occurs either by recapturing the animal and removing the tag with the full dataset, or via pop-up when archival tags detach from the animal at a pre-programmed time, reach the surface, and send summarized archived positions and sensor data to the satellite (Block et al. 1998, Block et al. 2001, Schaefer et al. 2007, Weng et al. 2009). Position data can be calculated from onboard light-sensors based on day lengths and sunrise/sunset times when animals enter the photic zone, also known as geolocation. With such a technique, location errors can exceed 1° latitude and/or longitude (Block et al. 2001). Recent efforts to use additional data sources, such as sea surface temperature (SST) or the Earth’s magnetic field, have improved light-based geolocation estimates (Teo et al. 2004, Royer et al. 2005, Nielsen et al. 2006). Archival tag deployments can last from 1 to 3 yr, but longer-term life history transmitters are designed to collect internal vital rates over the life of an animal and transmitting upon mortality and tag release (Horning & Hill 2005).

**Short-term archival tags** include suction cup tags that can collect high-frequency data over a short duration (e.g. 24 h) and can include multiple sensors when tag size is less limiting (e.g. large baleen whales). This can include 3-axis accelerometers to reconstruct underwater behavior (Johnson & Tyack 2003, Ware et al. 2006, Shepard et al. 2008, Okuyama et al. 2009), stomach temperature sensors, and jaw based accelerometers or magnetic triggers to identify foraging events (e.g. Myers & Hays 2006, Bestley et al. 2008, Hanise et al. 2010). These have been miniaturized in the example of ‘daily-diary’ tags, which can be deployed on multiple species providing accelerometer data at extremely high temporal resolution (Wilson et al. 2008). **Low-light cameras**, which
archive still or video images even in low-photic regions, can further improve our understanding of underwater movements, and calibrate behaviors to changes in acceleration data (Heithaus et al. 2001, Gómez Laich et al. 2009). Data visualization of tag data and videos from cameras are important tools for outreach efforts and public education in addition to their scientific merit.

Even though tags are undergoing rapid technological advances (e.g. more sensors, decreased size, and increased battery life), tag makers and researchers must decide on trade-offs across these categories. The choice of tag types has largely been made based on the ecological questions being studied (e.g. fine-scale foraging versus large-scale migration) but often animal size, funding limitations and ethical considerations may dictate the number of tags available, the tagging methodology used, and the ability to re-tag individuals or tag others in the future. As the largest individuals are usually the first to be studied using tagging, one of the biggest data gaps still remaining are the juvenile and subadult life stages, which are often the most critical periods for survival (e.g. Elliott 1989). Tag research and development has progressed to the point that tags are now small and light enough to be used on smaller individuals, and consequently younger life stages, although it is critical that any potential impacts are evaluated (Witt et al. 2011, Vandenabeele et al. 2012).

**TOP PREDATOR GROUPS AND TAGGING**

Life cycles across top predator taxonomic groups vary widely, and different life stages have contrasting behavioral modes and habitat requirements, resulting in a diversity of challenges in applying tagging techniques (Fig. 1, Tables 1 & 2). Planktonic fish larvae settle in juvenile nursery habitat until they mature into adults, often encompassed by different habitat characteristics and constraints (Balon 1986, Beck et al. 2001). Seabirds and marine mammals have precocial stages during which they are dependent on their parents. For birds and pinnipeds, this stage lasts until they leave the nest or colony and begin their own foraging trips as juveniles, and for cetaceans until they are weaned. Upon maturation, pinnipeds and seabirds undergo yearly or multi-year cycles of molting, breeding, egg-laying or birthing, followed by post-breeding trips that have very different energetic requirements and migration strategies, requiring multi-stage tagging efforts (Kappes et al. 2010). Cetaceans and sirenians have slightly different constraints because they do not have the same ties to land as seabirds and pinnipeds, but some cetaceans breed at low latitudes and undergo long-distance migrations between their foraging
and calving grounds (Corkeron & Connor 1999, Rasmussen et al. 2007). Sea turtles arguably have the least understood juvenile stages (Reich et al. 2007). Sea turtle tracking research has focused on nesting females due to accessibility on the nesting beaches (Godley et al. 2007). Hatchling sea turtles have high mortality rates (Santidrián Tomillo et al. 2010), and are not seen again for extended periods (of more than a decade) until they are reproductively active, when only females return to the nesting beaches (Carr 1967, Shillinger et al. 2012).

Fishes

Fishes have had the longest tagging history, given the commercial importance of many species and, in general, less stringent permitting requirements compared to other taxa. Tagging studies have been able to shed light on key ecological processes such as population structure and connectivity (Taylor et al. 2011), movement patterns (Bonfil 2005), and marine hotspots (Block et al. 2011). Of the 4 taxonomic groups considered, relatively greater effort has been devoted to understanding multiple life stages of fish (24.7% of studies were on juveniles), in part because habitat requirements can vary through ontogeny (Table 1). Larval fish are very small (<~5 mm) and have extremely high mortality, due largely to starvation and predation (Houde 1997). This complicates efforts to track juvenile fish in sufficient numbers. The degree of larval dispersal and retention largely determines population connectivity in marine fish populations, and understanding these patterns is critical for management of essential fish habitat, understanding vulnerability to climate variability and threats, and the implementation of space-based management tools (Thorrold et al. 2002, Palumbi et al. 2003). For this reason, many of the studies to date have used modeling approaches to simulate patterns of dispersal (Cowen & Sponaugle 2009), when tag deployments remain untenable due to cost and size limitations.

Table 1. Total number of tagging studies and percentage focusing on juvenile life stages by guild from the literature search in Web of Science. The search terms included ('bird*' OR 'mammal*' OR 'fish*' OR 'turtle*' OR 'cetacean*' OR 'dolphin*' OR 'whale*' OR 'otter*' OR 'seal*' OR 'sea lion*') AND ('ocean*' OR 'marine*' OR 'sea*' OR 'pelagic*') AND ('satellite*' OR 'tag*' OR 'track*') AND ('PIT*' OR 'passive integrated transponder*' OR 'ARGOS*' OR 'GPS*' OR 'pop-up*' OR 'radio*' OR 'acoustic*' OR 'archival*') with early life stages including ('juvenile*' OR 'sub-adult*' OR 'subadult*' OR 'fledging*' OR 'hatching*' OR 'YOY*' OR 'yearling*' OR 'Young of the year*' OR 'fry*' OR 'smolt*' OR 'larvae*')
limitations. As an alternative, developmental tracers such as artificial (e.g. fluorescent or radioactive tracers) and natural isotopic markers have been used to measure connectivity, dispersal, and natal homing in the marine environment (Thorrold 2001, Palumbi et al. 2003). Using a combination of genetic and geochemical techniques, researchers have been able to inform understanding of habitat use and movement, providing critical knowledge for delineating stocks and managing migratory species (Thorrold et al. 2002, Cowen & Sponaugle 2009).

Passive tags have been effective for tracking juvenile fish because of their small size and lower cost, which are important considerations due to the high mortality in this life stage (Kipling & Lecren 1984). Passive markings (e.g. fin clips), spaghetti or coded wire tags, and PIT tags in hatchery fish have been valuable in informing our knowledge of juvenile salmon migration and survival (Castro-Santos et al. 1996). By measuring the proportion of tagged salmon returning to the mouth of a spawning river, scientists can calculate survival rates, which are essential for estimating stock size and setting fisheries catch limits. Unlike fin clippings or coded wire tags, PIT tags can be read by in-water readers without recapture, providing more information on both the onset of migration and the population level timing of migration, independently of sampling effort. These passive techniques are still critical for tagging many smaller fish species, and they have provided insight into the survival, recruitment, and population dynamics of young and adult fish (e.g. Barbour & Adams 2012).

Active tags have been applied to juvenile and adult life history stages to provide measurements of core habitat and improved estimates of survival. Moreover, these tags can also provide information about emigration, when the individual may be lost to re-sampling techniques (Pine et al. 2003, Hammerschlag et al. 2011). Acoustic tags are useful for migration studies of juvenile and adult stages, particularly in areas where a high density of receiver arrays allows the calculation of percent occupancy and migration rates among receivers (Welch et al. 2002). Acoustic tags can also reveal fine-scale responses to estuarine or oceanic processes, e.g. avoidance of hypoxia (Brady et al. 2009) and effects of other environmental variables, e.g. exposure to solar ultraviolet-B radiation (Melnychuk et al. 2012, this Theme Section). Combined with measures of environmental characteristics such as prey distribution, key inferences can be made about foraging behavior and ecology of predatory fish such as tuna, relative to prey distributions (Josse et al. 1998). With the deployment of additional receiver arrays (including mobile tags that serve as arrays; Holland et al. 2009) and greater tagging effort, acoustic tags have potential for monitoring marine populations at multiple spatiotemporal scales, particularly to understand use patterns in critical or protected habitat. Acoustic tags remain a key tool in understanding fine-scale movement and behavior of fish by providing multiple recaptures at a broader scale than PIT tag readers and at lower cost than archival or satellite-based methods.

Larger tags, such as pop-up archival tags, are too large to be applied to most young fish life stages (though see Rowat et al. 2007), but they have provided valuable insights in the study of large predatory fishes and sharks. These fish have been outfitted with pop-up tags to assess movement patterns (Block et al. 2001, Humphries et al. 2010), behavioral ecology (Sims 2010, Hammerschlag et al. 2011), spawning habitat (Block et al. 2001), and more recently to improve stock assessment models (Taylor et al. 2011). One of the broadest syntheses of top predator behavior, habitat use, and migration patterns analyzed 7 fish species (of 23 total top predators) to describe seasonal patterns of migration, identify biodiversity hotspots, and quantify physical characteristics of these hotspots in the North Pacific (Block et al. 2011). Combining pop-up tags with stomach temperature loggers has allowed physiological detection of feeding events through the heat loss of a prey capture event followed by an increase in core body temperature after digestion (Clark et al. 2008). Trawl and longline data, and tag-based mark-recapture studies are the 3 primary tools used to assess fish species biomass, and the integration among data types (e.g. combining passive and active techniques; Cunjak et al. 2005) has improved our understanding of fisheries ecology. Given the large number of species of fish and their varied life-history and behavioral characteristics, smaller and cheaper tags could provide ecological knowledge of pelagic forage species to inform ecosystem studies (Cury et al. 2011), and better estimate fisheries-independent mortality rates for heavily fished species. While spatial management approaches are used to protect adult fish and even spawning aggregations, these efforts may be undermined by high mortality of juvenile life stages outside of protected areas, resulting in poor recruitment to the adult spawning stock (Hooker & Gerber 2004).

**Sea turtles**

Sea turtle tagging efforts have used technology from flipper tagging and paint-based markers begin-
ning in the 1930s to satellite tracking in the early 1990s (Godley et al. 2007). Despite difficulties, sea turtle researchers have tracked multiple life stages (27.0% of studies explicitly included juvenile life stages; Table 1), though the research questions and methods vary depending on turtle size. For hatchlings, tethered tags have been used to investigate predation rates, dispersal patterns and behavior (e.g. Gyuris 1994, Salmon et al. 2010) and genetic markers have been applied to understand the fidelity displayed by sea turtles to their natal beaches later in life (Bowen et al. 1994). Although there remain logistical and financial challenges in tracking large enough sample sizes of hatchling turtles to answer ecological questions — such as those associated with post-hatching frenzied movements — it is becoming more feasible because acoustic transmitter tags are approaching suitable weights (<1 g).

Passive flipper tags and PIT tags have been used to track the survival, movements and nesting characteristics of turtles large enough to retain tags through time (e.g. Limpus et al. 2003, Chaloupka et al. 2008). While these marking techniques still remain a vital tool for sea turtle monitoring and conservation, the field of sea turtle tagging has grown exponentially as the availability of satellite and archival tags has increased and they have become more affordable. The increase has been particularly evident in the increase in studies using tracking tools to investigate migration pathways, albeit with generally low sample sizes (Godley et al. 2010). Satellite tracking produces data relatively quickly, in comparison to the possibly long waiting time required for recoveries from flipper tags. Moreover the publicly viewable data generated by satellite tracking often has concurrent educational and public awareness benefits for researchers interested in the human aspects of sea turtle conservation.

As many turtle species make ocean-basin scale migrations encompassing multiple years, study of their life history requires a broad-scale (temporal and spatial) approach (Godley et al. 2007). Studies have revealed cross-oceanic migrations by a number of species such as loggerheads and leatherbacks (Hughes et al. 1998, Shillinger et al. 2008, Benson et al. 2011, Witt et al. 2011), as well as fidelity to foraging grounds over the course of years (e.g. Limpus et al. 1992, Limpus & Limpus 2001, Schofield et al. 2010, Shillinger et al. 2011), and fine-scale movements that can span national and international jurisdictions (Eckert 2002, Witt et al. 2008, Shillinger et al. 2010, Maxwell et al. 2011). The technology required to address research questions at a variety of spatial scales is increasingly available. However, the temporal scale is often constrained, particularly as sea turtles are long lived and some of the data gaps in the knowledge of younger life stages span several years (Hazel et al. 2009).

Because many turtles undertake long oceanic migrations, and traditional use of satellite telemetry addressed migration based questions, fine-scale studies using acoustic or radio tags have been less commonly used with sea turtles, although such approaches have been critical for identifying fine-scale foraging habitat and fisheries overlap (Taquet et al. 2006, Brooks et al. 2009, McClellan & Read 2009) and allowing recaptures of individuals for behavioral and physiological studies (e.g. Wibbels et al. 1990, Witt et al. 2010b). Again, advances in automated acoustic telemetry systems and acoustic tags, coupled with larger-scale, multi-species investment in acoustic arrays (e.g. the Australian Animal Tagging and Monitoring System; imos.org.au/aatams.html) address fine-scale habitat use by sub-adult and adult sea turtles.

Although the adult female bias is not as profound as in sea birds and marine mammals. satellite tags are rarely deployed on male or juvenile sea turtles (Godley et al. 2007), despite many juvenile age classes being large enough to carry equipment. This bias is likely due to a variety of reasons. Adult females are the demographic group most encountered as they emerge on land to nest; they are migratory and are highly important for the reproduction of the species. Moreover studies on sub-adult and/or adult male age classes generally require tags with higher accuracy, higher than traditional satellite tags could offer. In addition to the bias towards adult females, most of the studies to date investigate migration, while fewer studies address the behavior of inter-nesting turtles (Tucker et al. 1995, Zbinden et al. 2007, Tucker 2010). Identifying and remedying knowledge deficiencies is necessary in order to adequately protect populations at relevant spatial and temporal scales (Hays et al. 2001, Santidrián Tomillo et al. 2008, Hamann et al. 2010).

Sea turtle researchers have made advances in applying tracking data to understand population level movements and other management-relevant questions. For example, leatherback sea turtle researchers have conducted pan-oceanic syntheses, where multiple tagging datasets have been combined to understand movement patterns across populations in the Pacific Ocean (Bailey et al. 2012) and to investigate the efficacy of the global marine protected areas (MPA) system for green turtles (Scott et
Marine mammals

Marine mammal studies are the least focused on multiple life stages, with only 6.0% of studies representing juvenile populations (Table 1). This is largely due to the logistical difficulties of tagging cetaceans and sirenians, obtaining permits, and developing tag designs with low enough drag to minimize its biological effect (Mate et al. 2007, McConnell et al. 2010). Passive tags and marking, however, have proven useful for all life history stages, particularly for pinnipeds. Their regular return to land provides a reliable location for resighting and recovery of tags. Branding and flipper tags have been used extensively (Bradshaw et al. 2000, McMahon et al. 2006) and have allowed estimates of age-specific survival (McMahon et al. 2003). The earliest passive tagging efforts on large cetaceans used numbered ‘Discovery’ tags deployed via harpoon that were eventually recovered during whaling harvest to reveal migration and population structure (see Mate et al. 2007). Since then, researchers have shifted to using unique markings on flukes, dorsal fins, and saddle coloration in photo-identification based mark-recapture studies (e.g. Wilson et al. 1999, Calambokidis et al. 2001) that identify individuals of multiple age classes (Jefferson et al. 1993). These photographs serve as the largest databases of individuals for many cetacean species. Although these passive tags have provided exceptional knowledge about population biology, including abundance estimates, social structure, reproductive success and long distance migrations, a detailed understanding of the movements of marine mammals cannot be gained from these techniques alone.

Active tagging has been used increasingly frequently for marine mammals since the 1980s and has provided a more detailed understanding of their movements across entire ocean basins (Mate et al. 2007). Ship and land based VHF tracking (Croll et al. 1998, Bjørge et al. 2002), and more recently short-term archival tags (Johnson & Tyack 2003), have been used in fine-scale behavioral studies, while satellite tags have provided broader-scale data on movement, distribution, and behavior of marine mammals (McConnell et al. 1999, Sheppard et al. 2006). At the finest scales, researchers have deduced individual foraging behavior using short-duration suction cup tags (Calambokidis et al. 2007, Hazen et al. 2009). Furthermore, suction cup tags with acoustic recorders have documented novel sound production in feeding whales that had not been previously detected (Stimpert et al. 2007). Due to their size, baleen whales have been outfitted with some of the largest tags and considerable improvements have been made since the earliest satellite tracking techniques (Mate et al. 2007). These approaches have revealed additional migratory routes and foraging habitat that cannot be detected by photo-identification techniques alone because animals often migrate through remote areas where there is little to no survey effort (Mate et al. 2007). Multi-sensor CTD data loggers measure conductivity, temperature and depth alongside a satellite-positioning transmitter (Hooker & Boyd 2003). These sensors have allowed a more complete understanding of the animal’s environment at a scale corresponding to the animal’s behavior. Furthermore, these individual ocean-observing systems can serve as sentinels for environmental change by measuring physical oceanography and habitat use across multiple years (Boehme et al. 2008, Costa et al. 2010b).

Although there have been many tagging studies of marine mammals, they have mainly targeted adults. The greatest number of tagging studies on juvenile marine mammals has involved pinnipeds. Effort has also been particularly targeted towards northern Mirounga angustirostris and southern elephant seals M. leonina and Steller sea lions Eumetopias jubatus. Elephant seals are among the largest pinnipeds and the current tracking devices do not appear to adversely affect their performance in terms of mass gain or survival probability over short (seasonal) or long (multi-year) temporal scales (McMahon et al. 2008). Studies have tended to focus on survival rates, diving and foraging behavior. For example, time-depth recorders on northern elephant seals have revealed that the level of dive performance increases with age and experience up to 2 yr of age, at which point their modal diving performance reaches that of an adult (Le Boeuf et al. 1996). The average depth, duration and frequency of dives made by Weddell...
seal *Leptonychotes weddellii* pups also increases rapidly in the period from birth to weaning, but slows soon thereafter, probably as a result of slower changes in mass and body composition (Burns 1999). Young seals tend to forage in shallower waters than adults and this is likely related to their diving ability (Campagna et al. 2007, Jeglinski et al. 2012). The foraging efficiency of younger seals is reduced relative to that of adults, owing to physiological and morphological constraints on aerobic dive duration, suggesting that low juvenile survival might result from behavioral constraints (Burns 1999).

Differences in the movements of juvenile pinnipeds have also been observed. Juvenile elephant seals migrate more slowly and less far than adults (Le Boeuf et al. 1996) — as has also been shown for Australian sea lions *Neophoca cinerea* (Fowler et al. 2007). In southern elephant seals, this results in significant differences in the total amount of the Southern Ocean covered by different age groups of the species (Field et al. 2005). On average younger seals make more trips to sea and do not travel as far on each trip. This leads to temporal and spatial segregation between animals of different ages, which would help to avoid intra-specific competition for resources on land, space on beaches, and at-sea foraging areas (Field et al. 2005). Spatial segregation in foraging areas between adults and juveniles has similarly been found in New Zealand fur seals *Arctocephalus forsteri* (Page et al. 2006). This is in contrast to studies on harbor seal *Phoca vitulina* and grey seal *Halichoerus grypus* movements that indicated that juveniles have larger home ranges and higher foraging effort than adults, which may suggest learning through experience (Lowry et al. 2000, Breed et al. 2011).

Steller sea lions are declining in numbers in most of Alaska and Russia (Loughlin et al. 2003), and reduced juvenile survival is believed to be a major contributing factor (Trites & Donnelly 2003, Raumsuryan et al. 2004). Understanding the ontogenetic relationship between juvenile Steller sea lions and their foraging habitat is key to understanding their relationship to available prey and ultimately their survival. Loughlin et al. (2003) equipped young-of-the-year (YOY) and yearling Steller sea lions with satellite-linked time-depth recorders. The yearling sea lion movement patterns and dive characteristics suggested that immature Steller sea lions are capable of making the same types of movements as adults. Long-range trips (>15 km and >20 h) start at around 9 mo of age and occur most frequently around the assumed time of weaning. Trip distance and duration increase with age (Loughlin et al. 2003, Raumsuryan et al. 2004). Horning & Mellish (2012) determined post-weaning juvenile survival and causes of mortality using data received post-mortem via satellite from implanted archival life history transmitters. These showed there is high post-weaning mortality by predation in the eastern Gulf of Alaska region, which may be the largest impediment to recovery in this area (Horning & Mellish 2012). Very few tagging studies have been performed on juvenile cetaceans or sirenians. The small size of juvenile dolphins and porpoises increases the likelihood of biological impacts from tagging and the issue of hydrodynamic drag is a strong concern as attachment is usually on the dorsal fin. The small amount of work that has been done has mainly involved large whales, and in many cases it is the mother that has been tagged and inferences are then made about the movements of an accompanying calf. Resightings of tagged females with calves demonstrate that there is no apparent effect on the close association between mother and calf (Mate et al. 1997). For example, locations from satellite tagged southern right whale *Eubalaena australis* females with calves were grouped in specific areas along the coastline and corresponded to known concentration areas for mother-calf pairs. Tags on mother–calf pairs have a shorter tag life than in other classes, probably as a result of tag damage arising from the strong thigmotactic behavior shown by neonatal right whales towards their mothers (Best et al. 1993).

Studies on juvenile whales are less common due to permitting and tagging restrictions. Recent tags on both mother and calf humpback whales *Megaptera novaeangliae* have revealed new interactions including frequent synchronous foraging behavior (Tyson et al. 2012, this Theme Section). Belugas *Delphinapterus leucas* tagged as pairs of adults and young also showed correlations of dive behavior (Kingsley et al. 2001). A tagged humpback whale calf exhibited a higher surfacing rate than the adult whales (Laguerquist et al. 2008). It also showed a diel pattern with higher surfacing rates at night than during the day, which indicates it was nursing more at night. Satellite tagged juvenile and subadult (≤13 m) bowhead whales *Balaena mysticetus* in the Canadian Beaufort Sea mainly occurred over shallow water, and although they were tagged within a single week at one site they did not move in unison (Mate et al. 2000). Tethered VHF and satellite tags have been used to provide knowledge to minimize the impacts of fishing bycatch, boat strikes and habitat loss on sirenians (Marsh et al. 2011). Satellite tracks of dugong *Du-
**Seabirds**

Similar to passive tagging efforts with terrestrial birds, seabird tagging began using leg and flipper bands for mark-recapture studies, followed by radio telemetry studies (Hart & Hyrenbach 2009). These approaches have been used for adults and juveniles and have resulted in extensive understanding regarding population metrics, breeding ecology and to a lesser extent, the movements of birds whose tags have been resighted at sea (Ainley et al. 1994, Weimerskirch et al. 1997, Bonter & Bridge 2011). PIT tags have had limited use in seabirds, though they have been used to answer questions related to breeding ecology (Zangmeister et al. 2009). Advanced tracking techniques such as ARGOS and GPS tracking came later to seabirds than other taxonomic groups, due to small size and low weight requirements in order for tags to be feasible for flight, and consequently these have not been deployed extensively on juveniles (8.9% of studies were on juvenile birds; Table 1). Seabird sizes range from <30 g to >12 kg and researchers usually restrict tags to 3 to 5% of the animal’s body weight (though further consideration of energetic costs are strongly recommended; Vandenabeele et al. 2012). Most tag designs are still too large for a number of species, even their adult stages. Larger seabirds like procellariiforms (albatrosses and petrels) have juvenile stages large enough to be studied; however only a handful of studies exist. This is likely because juveniles experience high tag loss, and also because researchers are concerned about stressing juvenile animals. Still, seabirds can be reliably found on their breeding colonies, making the tracking logistically simpler than with other taxonomic groups, and also allowing tags to be recovered when birds return to the colony (Burger & Shaffer 2008).

Three recent reviews of seabird ecology discussed the miniaturization of tags and the increase in remotely sensed oceanographic products as 2 major forces driving the field of seabird ecology (Burger & Shaffer 2008, Tremblay et al. 2009, Wakefield et al. 2009). GPS tags have been used more extensively for seabirds than other diving animals because much of their at-sea behavior is above the surface. Moreover these tags are small (<20 g) and can be recovered at breeding colonies (Burger & Shaffer 2008). Innovative biologging technologies are also being applied, such as heartbeat sensors and beak-mounted magnetic sensors, which are being used to further our understanding of locomotion, foraging costs and ingestion events (Weimerskirch et al. 2000, Wilson et al. 2002); and ‘daily tags’, initially applied to penguins, that record movement, behavior, energy expenditure and environmental characteristics to understand the full suite of what animals encounter (Wilson et al. 2008).

A seminal study using satellite tracking discovered novel patterns in migration and behavior of the wandering albatross *Diomedea exulans*, the largest of the seabirds, giving the first metrics for long-range movements of an animal moving sometimes over 900 km d$^{-1}$ (Jouventin & Weimerskirch 1990). As smaller tags have been developed, more seabird species have been tracked, providing a suite of knowledge about migrations, spatial foraging strategies, diving patterns, and variability across years, breeding status, and sexes, and overall revealing the global use of the oceans by seabirds (see Burger & Shaffer 2008). A number of studies have applied active tags, including GPS, ARGOS and radio-tracking to provide insights into the movements of juvenile penguins, cormorants, albatrosses, boobies, murrelets, and gannets. These studies have shown differences between juvenile and adult movement patterns. A study by Ismar et al. (2010) showed that migratory routes previously unknown for Australasian gannets *Morus serrator* were undertaken by fledglings of this species. Using a combination of GPS, radio-tracking and stable
isotopes, Votier et al. (2011) found that northern gannets M. bassanus undertake long migrations where they potentially visit non-natal breeding sites. Tracking of pelagic cormorants Phalacrocorax pelagicus using ARGOS transmitters in Alaska revealed that while adults return to foraging grounds within approximately 7 mo, juveniles remain on the wintering grounds for over a year, and also tend to remain within localized wintering grounds for longer stretches than adults (Hatch et al. 2011). Several studies on fledgling emperor penguins Aptenodytes forsteri have revealed vastly different movements from those found in adults; fledglings move further, and are not associated with sea ice at all, in contrast with adults who forage and breed in close association with the ice edge year round (Kooyman & Ponganis 2007, Wienecke et al. 2010). In contrast, a series of studies on Adélie penguins Pygoscelis adeliae showed that fledgling and post-breeding penguins follow similar routes along the ice edge with fledglings having a short ‘exploratory’ phase at the beginning of their migration (Kooyman et al. 1996, Clarke et al. 2003). One series of studies (Yoda et al. 2004, 2007, Kohno & Yoda 2011) integrated biologging with hand-rearing of brown booby Sula leucogaster chicks to understand ontogenetic shifts underlying the long post-fledgling care period in this species.

Seabird biologists have been more prolific in applying tracking to conservation and management questions, particularly fishery bycatch, than other groups. For example, a large-scale, multi-investigator study coordinated by BirdLife International (2004) looked at the distribution of procellariiforms obtained from biologging studies and their overlap with pelagic longline fisheries in the southern hemisphere. This study has been used to increase spatial management and bycatch mitigation techniques throughout the region. A more recent study integrated dynamic habitat models from remotely sensed data and tag-derived tracks for albatrosses, analysing overlap with fishery effort to assess bycatch risk (Zydelis et al. 2011). Several researchers have also applied study results to management issues relevant to juvenile seabirds, providing new strategies for managing seabird populations. In the Southern Ocean, both fledgling and adult breeding movements of southern and northern giant petrels Macronectes giganteus and M. halli were examined using ARGOS transmitters, revealing that fledglings move vast distances and overlap more with fisheries than breeding adults, highlighting the need for management strategies that had not been previously considered (Trebilco et al. 2008). Similarly, wandering albatrosses Diomedea exulans tracked using ARGOS transmitters in the Indian Ocean forage in areas spatially segregated from breeding adults, but show extensive overlap with longline fishing (Weimerskirch et al. 2006). In a related study, it was shown that juveniles use these areas for several years until reaching breeding age, likely returning to these same areas during non-breeding portions of the year (Akesson & Weimerskirch 2005). These conservation applications of biologging data reap additional benefits over ecological knowledge alone (BirdLife International 2004, Burger & Shaffer 2008).

Despite these studies, some obvious gaps in our understanding of seabird ecology exist. A recent review by Lewison et al. (2012) identified 6 key elements of seabird ecology in need of additional research, particularly across multiple age classes. Many of these can be directly addressed using satellite tracking, particularly gaps in knowledge of at-sea distribution and of environmental drivers determining key foraging grounds. Further study is also required to determine the impacts of fisheries and other anthropogenic stressors in concert with the level of protection provided by marine protected areas. While the studies previously referred to provide a preliminary understanding of changes in the movements of juveniles, there is still insufficient understanding of ecology across age classes to comprehensively manage seabird populations.

**DISCUSSION AND CONCLUSIONS**

Tagging studies have the unique ability to identify individual-level variability in behavioral data (e.g. Schaefer et al. 2007), previously unidentified habitat (Mate et al. 2007), and ecological linkages at multiple life history stages. To date, tagging efforts have focused on the mature life stages, i.e. on individuals that can carry larger tags and have lower mortality, which has resulted in a gap of studies on less-accessible juvenile and larval life stages. In the literature, we found that marine fish and turtle studies had far greater percentages of tagging studies focused on juvenile life stages (>20%) compared to seabirds and mammals (<10%) (Table 1). Differential life history strategies may in part be responsible for this difference in emphasis. Intra-annual life history stages have different physiological requirements, which may result in different critical habitat and exposure to risks (e.g. breeding versus migration versus foraging; Kenney et al. 2001, Kappes et al. 2010). The literature searches did not examine species-specific patterns in
tagging studies, but previous review papers have shown unequal effort across species that is perhaps due to differences in ease of capture for tagging or access to research funding (e.g. Godley et al. 2007). In order to better understand the biology of marine organisms, one of the next steps will be to increase the diversity of tagging effort, across life history stages, sexes, and species, particularly to inform conservation and management (Maxwell et al. 2011). The majority of large marine taxa are either species of conservation concern, or are critical components of the ecosystem in which they reside. A number of tracking studies have been used to inform management and conservation, particularly to site marine protected areas, reduce bycatch, and to employ other spatial management measures (Grémillet et al. 2000, Chilvers et al. 2005, Boersma et al. 2007, Howell et al. 2008, Shillinger et al. 2008, Zydelis et al. 2011, Hart et al. 2012, Scott et al. in press). It is critical to have a holistic understanding of the distribution of a population in order to effectively protect the entire population, and to not employ management strategies that might have unintended consequences (e.g. shifting of fishing effort to areas of unknown high abundance; Baum et al. 2003).

We identified the following 4 research themes in the introduction, (1) population demography and recruit mortality, (2) critical juvenile habitat and threat overlap, (3) dispersal and population connectivity, and (4) foraging ecology. Table 2 assesses the relative research effort among the themes by taxonomic group. These themes were also identified as research priorities for both seabirds and turtles in recent reviews (Hamann et al. 2010, Lewison et al. 2012). We found that tag-based studies for all 4 groups adequately addressed population structure, mortality, and habitat of juveniles, while questions of dispersal, population connectivity and structure, and foraging ecology were less explored using tag-based methods (Table 2). Furthermore, we found very few tag-based studies that explicitly examined the overlap between juvenile habitat and anthropogenic threats, so we excluded that category from our analyses. Similar to the taxonomic breakdown in Table 1, marine mammals (especially cetaceans and sirenians) and seabirds had the most gaps in juvenile tag-based ecological studies, although sea turtles were not far behind (Table 2). More advanced tags were most useful in answering questions in the categories ‘habitat’ and ‘foraging ecology’, although this pattern was not identical across taxonomic groups. Moreover, we found examples of the use of passive tags combined with molecular techniques to answer more complicated ecological questions (e.g. Friesen et al. 2007).

In mark-recapture studies, passive tags are still one of the primary tools used to answer questions about mortality and recruitment, i.e. spaghetti and PIT tags in juvenile fish (Pine et al. 2003), bands for pinnipeds, seabirds, and turtles (Schaub & Pradel 2004, Robinson et al. 2010), and photo-ID catalogs for marine mammals (Hammond 2002). Alternative approaches such as archival tagging paired with genetic techniques have been used to delineate Atlantic bluefin tuna Thunnus thynnus stocks, measure migration rates, and estimate mortality (Taylor et al. 2011), building upon the classic mark-recapture technique. Acoustic or archival tags also can be used to measure mortality in a number of these species, but it can be difficult to differentiate between tag failure and mortality (Townsend et al. 2006). Studies of seabirds, turtles and mammals were less likely to use radio or acoustic tags to assess mortality rates compared to fish, perhaps in part due to central place foragers being more easily assessed upon return to land. The effort devoted to assessing dispersal and connectivity was greatest in fish, at least in part due to the longer history of fish tagging studies. Due to the wide-ranging nature of and difficulty in tag attachment for many top predators, molecular and genetic techniques have been more widely used to examine their dispersal and population connectivity (e.g. Thorrold et al. 2002, Amaral et al. 2012). Acoustic and radio tags have been used in concert with portable receiving stations and visual observation to both calculate use metrics for habitat and measure foraging behavior for both turtles and fish species (Cooke et al. 2004, Ropert-Coudert & Wilson 2005, Myers & Hays 2006). Measurements of energetic costs and foraging behavior have been made possible with advanced technologies such as magnetic sensors to identify foraging events in seabirds (Cooke et al. 2004), internal temperature and heart rate loggers in fish and pinnipeds (Andrews 1998, Block 2005), and accelerometer tags in cetaceans (Goldbogen et al. 2011). These advanced techniques have been infrequently applied to juveniles because of tag-size limitations, but bird researchers have been grappling with this issue for some time due to the lower weight of most seabirds, and the other groups could learn from their efforts (e.g. Mansfield et al. 2012, this Theme Section).

Data gaps are common in marine science, as funding opportunities and research topics can be ephemeral. Technological challenges have limited our ability to use tags to study juvenile life stages, but these challenges are being overcome as tags contin-
ually become lighter, have increased battery life, and more sensors on-board. Cell phone tags use off-the-shelf products to increase data accessibility and transmission using existing cellular networks (McConnell et al. 2004). Other off-the-shelf products, such as GPS tags originally designed for human recreational activities, are a cost-effective means of tracking seabirds (M. Conners and S. Shaffer, pers. comm.). Oceanographic sensors can turn animals into measurement platforms providing ocean data (Hooker & Boyd 2003, Block 2005). Also, tag miniaturization efforts have allowed novel tagging studies including the tagging of younger life history stages, such as with juvenile loggerhead turtles. Mansfield et al. (2012) have, for the first time, shown novel migration pathways in neonate marine turtles, with some individuals tracking the Gulf Stream and others heading east into the North Atlantic Gyre.

Significant effort has been made to understand the ethical implications of tagging, both in considering the effects on individuals and populations and in defining the goals of tagging studies. There has been much debate in the field of tagging about the negative effects on fitness of specific tag types across taxonomic groups. In seabirds, penguin banding led to decreased breeding success in poor resource years leading to potential spurious interpretations (Saraux et al. 2011). For marine mammals, hot branding for pinnipeds and implantable satellite tags may not cause long-term physiological harm (Merrick et al. 1996, Mate et al. 2007, McMahon et al. 2008), but behavioral effects of such tagging methods have not been well documented (Walker et al. 2010). For turtle species, harness-based satellite tags used largely on leatherback turtles have recently been identified as increasing drag and chafing and alternative attachment methods are now available (Jones et al. 2011, Witt et al. 2011). Mrosovsky (1983) termed the interest in continuing to deploy tags without a clear scientific question or without a given end goal in mind the ‘tagging reflex’. Researchers should determine whether enough is known about a species or population before tagging studies begin, otherwise tagging without specific goals may have deleterious population effects that could outweigh the potential knowledge gained. Because scientific questions and ethical considerations drive tag deployments, especially with regard to smaller animals and early life stages, it is important to document and minimize the effect of tagging and to ensure that deployments are only used when necessary to further our knowledge and conservation of the study species.

One of the weaknesses of active tag data is that only a small number of animals tend to be tracked, which generally represents a small proportion of the population. Findings can be scaled up by including complementary forensic methods such as stable isotope tracking (Zbinden et al. 2011). Another approach is represented by interspecific, broad-scale tagging efforts such as the Tagging of Pacific Predators project, which has created a rare and valuable dataset (Block et al. 2011). The Pacific Ocean Salmon Tracking project has adopted a similar broad-scale approach, linking acoustic tagging efforts on the west coast with a series of arrays, thereby allowing nearshore detections of many acoustically tagged individuals as part of the Census of Marine Life (Welch et al. 2002). Synthetic collaboration across multiple datasets can be equally informative, such as BirdLife’s Procellariform Database that has aided meta-analyses and informed management objectives on seabirds throughout the world (BirdLife International 2004). Data repositories such as OBIS-SEAMAP (Halpin et al. 2006) or the Satellite Tracking Analysis Tool (Coyne & Godley 2005) serve an equally valuable role in amalgamating data, assessing data gaps and allowing meta-analyses of multiple tagging datasets. These large databases and synthetic research programs provide needed baselines for marine populations that are difficult to study, and cover sufficiently broad scales to allow the examination of long-term processes such as climatic change. With increased collaboration and ongoing diversification of methods and approaches, we can use marking and tagging to continue to answer ecological questions and to adaptively manage marine ecosystems.

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